

Date:

GDA Trustee & Consultancy Ltd.,
Acting as an Agent of ICICI Bank Ltd (Debenture Trustee)
"Shri Niwas", Apte Road, 1202/29, Shivajinagar,
Pune – 411 004 (Phone :020-25510401,
Fax:25532567, Email:gdatm@vsnl.net

Dear Sir/Madam:

Distribution of part of sale proceeds-DSJ Finance Corporation Ltd (in Liquidation) ("the Company")-Claim form

I/We _____ s/o/w/o/d/o _____,

aged about _____, having my/our permanent address at _____

states as follows:

In response to your notice in the news paper and on your website www.icicibank.com>aboutus>notice board>Debenture Trustee-DSJ, I/We are submitting our claims for receiving payments, subject to conditions and furnish the following details for the purpose.

I. Particulars of Debentures

Name of Debentureholder/s	Debenture Folio No.	No. of Debentures	Principal Amount (Rs.)

II. Particulars of Bank Account and other details of debenture holder No. 1:

SB/Current Account No: _____ with
_____ bank
_____ branch
_____ (please mention city/district/state, / by
cheque/DD/pay order/credited to my/our account. (Strike out whichever is not
applicable):

In case of RTGS/NEFT code for the above account is given below:

11 digits IFSC Code

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Income Tax PAN No.

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Please enclose a copy of PAN Card with self-attestation.

Contact Details:

Telephone Nos.

A. STD Code: Land Line No:

B. Mobile No:

E-mail Id:

I/ We am/are aware of the terms and conditions for receiving my/our share of disbursements as stipulated in the website of ICICI Bank Limited in its capacity as Debenture Trustee ("DT"). I/We agree to the said terms and conditions in toto.

I/We agree and confirm that on receipt of payment by credit to the said Bank Account, it would constitute a valid receipt and would discharge ICICI Bank Limited in its capacity as the to that extent and I/We further authorize the DT to credit further amounts, if become available for distribution with the DT, to our said Bank Account.

I/We undertake unconditionally to refund any amount received by me/us, as and when called upon by DT pursuant to their undertaking given to the Hon'ble Bombay High Court.

I/We agree to inform you and DT any change in the address/telephone nos.

I/We are enclosing the original debenture certificate(s) duly discharged by all the debenture holders.

Signature/s
(Name/s)

Signature Verified by the Branch Manager
(Please note that the signature has to be verified by the Bank where the Claimant is holding a Bank Account)

Stamp and Seal of the Branch Manager