



CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS

(FOR FOREIGN BANKS)

[OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 1010.605(e)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 1010.100 (u)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 1010.100 (d)).*

A **Correspondent Account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, **ICICI Bank Limited ("Foreign Bank")** hereby certifies as follows:

B. Correspondent Accounts Covered by this Certification:

- This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.
- This Certification applies to Correspondent Accounts established by _____ for Foreign Bank.

*A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

C. Physical Presence/ Regulated Affiliated Status

Foreign Bank maintains a **physical presence** in any country. That means:

- Foreign Bank has a place of business at the following street address: **ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
- The above address is in **India**, where Foreign Bank is authorized to conduct banking activities.
- Foreign Bank is subject to inspection by **The Reserve Bank of India**, the banking authority that licensed Foreign Bank to conduct banking activities.

Please refer to Annexure for the list of overseas branches of ICICI Bank Limited which have a physical presence and their respective banking authorities.

Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:

- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: _____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
- The above address is in _____ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
- Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts:

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks.

Foreign Bank hereby certifies that it does not **use** any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information:

- 1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.
- 2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If **neither** box 1 or 2 of Part E is checked, complete item 3 below, **if applicable.**

- 3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has the power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family[#] shall be considered one **person**.

Name	Address

F. Process Agent:

The following individual or entity: **ICICI Bank Limited, New York Branch, (Attention: Mr. Akashdeep Sarpal, Chief Executive)** is a resident of the United States at the following street address: **500, Fifth Avenue, 28th Floor, Suite 2830, New York 10110, USA**, and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury of the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

G. General

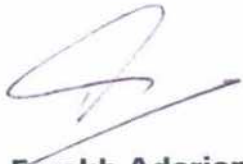
Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands

[#]The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, step siblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

that the statements contained in this Certification may be transmitted to one or more Departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, **Farokh Adarian**, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.



Farokh Adarian
Principal Officer
ICICI Bank Limited

Executed on this **01st day of June, 2018**

Received and reviewed by:

Name: _____

Title: _____

For: _____

Date: _____

List of Overseas Branches of ICICI Bank Limited

Sr No	Name	Address	Country	Banking Authority
1	ICICI Bank Limited Singapore Branch	1) 9, Raffles Place, #50-01, Republic Plaza, Singapore 048619	Singapore	Monetary Authority of Singapore
		2) 190 Serangoon Road, Little India Branch Singapore 218064	Singapore	Monetary Authority of Singapore
		3) Raffles Quay 6 Raffles Quay, Singapore 048580	Singapore	Monetary Authority of Singapore
2	ICICI Bank Limited SEEPZ Branch	Plot No. 8, Block II, SEEPZ++, SEEPZ-SEZ, Andheri (East), Mumbai 400 096	India	Reserve Bank of India
3	ICICI Bank Limited Bahrain Branch	Building No. 116, Road No. 383, Block 316, PO Box 1494, Manama Center, Kingdom of Bahrain	Bahrain	Central Bank of Bahrain
4	ICICI Bank Limited Hong Kong Branch	1) Suite 1504B-1506, Level 15, International Commerce Center, 1 Austin Road West, Kowloon, Hong Kong	Hong Kong	Hong Kong Monetary Authority
		2) Shop 102-103, Level 1, Chuang's Tower 30-32 Connaught Road, Central Hong Kong	Hong Kong	Hong Kong Monetary Authority
5	ICICI Bank Limited Sri Lanka Branch	58, Dharmapala Mawatha, Colombo - 07	Sri Lanka	Central Bank of Sri Lanka
6	ICICI Bank Limited New York Branch	500, Fifth Avenue, 28 th Floor, New York, NY 10110	United States of America	The Office of the Controller of Currency
7	ICICI Bank Limited DIFC Branch	505, Level 5, Gate Precinct Building 4, Dubai International Financial Center (DIFC), Sheikh Zayed Road, P.O. 506529, Dubai	United Arab Emirates	Dubai Financial Services Authority
8	ICICI Bank Limited QFC Branch	403, 4 th Floor, QFC Tower-1, West Bay, P.O. Box No. 24708, Doha, State of Qatar	Qatar	Qatar Financial Centre Regulatory Authority
9	ICICI Bank Limited Shanghai Branch	Rm 2705, No. 1717, West Nanjing Road, Jingan District, Shanghai	China	China Banking Regulatory Commission

10	ICICI Bank Limited South Africa Branch	3 rd Floor, West Building, Sandown Mews 88 Stella Street, Sandton 2196 Johannesburg South Africa	South Africa	South Africa Reserve Bank Financial Services Board (FSB)
11	ICICI Bank Limited IBU Branch	IFSC Banking Unit Wing E, Office No. E-2 & E-4 (Unit 18 & 20), Zonal Facility Centre, GIFT city, Gandhinagar, Gujarat- 382355	India	Reserve Bank of India