

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08T25	INE090A08UA6	INE090A08UB4
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment						
4	Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6	Eligible at solo/ group/ group & solo	Solo and group	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
7	Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	12,907,311,592	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
9	Par value of instrument	NA	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
10	Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	NA	Perpetual	Perpetual	Perpetual	Perpetual
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023
Coupons / dividends						
17	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%
19	Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Non-Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	NA	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.
32	If write-down, full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.
34	If temporary write-down, description of write-up mechanism	NA	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	NA	NA	NA	NA	NA

* Offer for sale: 05-Aug-1997
Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08PQ2	INE090A08PT6
3	Governing law(s) of the instrument	Indian Laws	Indian Laws
Regulatory treatment			
4	Transitional Basel III rules	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	7,800,000,000	16,000,000,000
9	Par value of instrument	7,800,000,000	16,000,000,000
10	Accounting classification	Borrowings	Borrowings
11	Original date of issuance	12-Jan-2010	29-Jan-2010
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jan-2025	29-Jan-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 28-Feb-2020 & Redemption: At par	Call option date: 28-Feb-2020 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA
Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Before call: 8.90% If call not exercised: 9.40%	Before call: 8.81% If call not exercised: 9.31%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA
30	Write-down feature	No	No
31	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature

	INE090A08SQ6	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as Sep 30 2019)	0	39,675,000	73,675,200	22,783,200	31,920,000
9 Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	53,200,000
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA
Coupons / dividends					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19 Existence of a dividend stopper	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30 Write-down feature	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

	INE005A11531	INE005A11697	NMDCSEB1	NMDJY101
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment				
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as Sep 30 2019)	12,213,000	5,395,800	216,000,000	26,000,000
9 Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	NA	NA
22 Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30 Write-down feature	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

	DDC05RRB	DJU06RRB	DDE09LT2	DAP10LT2	DSP10LT2
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08H16	INE090A08IF0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as Sep 30 2019)	178,000,000	74,000,000	0	0	14,790,000,000
9 Par value of instrument	890,000,000	370,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	30-Dec-2005	14-Feb-2006	09-Dec-2009	05-Apr-2010	29-Sep-2010
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	30-Dec-2020	14-Feb-2021	09-Dec-2019	05-Apr-2020	29-Sep-2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA
Coupons / dividends					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.80%	8.25%	8.75%	8.88%	8.90%
19 Existence of a dividend stopper	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30 Write-down feature	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

	DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as Sep 30 2019)	4,000,000,000	22,800,000,000	18,000,000	23,620,000	102,204,377
9 Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	13-Jan-2011	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	13-Jan-2021	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA
Coupons / dividends					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon
19 Existence of a dividend stopper	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30 Write-down feature	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

	RNMDDD00	RNMDDD01	XS0561859926	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Bank UK Plc
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	XS0561859926	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
Regulatory treatment								
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	Group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as Sep 30 2019)	2,418,154	295,242	2,125,505,804	200,000,000	60,000,000	210,000,000	300,000,000	5,102,572,366
9 Par value of instrument	3,177.736	547.926	USD 150,000,000	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	22-Sep-2000 to 04-Apr-2001	16-May-2001 to 12-Jan-2002	23-Nov-2010	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	09-Oct-2021 to 03-Nov-2027	16-May-2022 To 12-Jan-2023	23-Nov-2020	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	Call option date: 26-Sep-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	No	NA	NA	NA	NA	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30 Write-down feature	No	No	No	No	No	No	No	Yes
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	to be determined by the regulator
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	full
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	permanent
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	No loss absorption features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	NA