

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique Identifier (e.g. CUSIP, ISIN or Bloomberg Identifier for private placement)	INE090A01193	INE090A01193	INE090A01193	INE090A01193	INE090A01193	INE090A01193	INE090A01193	INE090A01193
3	Governance basis of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
4	Regulatory treatment	Common Equity Tier 1	Tier 1	Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Ineligible	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible as solid, special, subordinated & solo	Solo and special	Solo and special	Solo and special	Solo and special	Solo and special	Solo and special	Solo and special	Solo and special
7	Instrument type	Common shares	Preference shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (t as Mar 31, 2019)	12,872,383,000	0	0	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
9	Par value of instrument	NA	₹ 5,00,000,000	₹ 5,00,000,000	₹ 5,00,000,000	₹ 5,00,000,000	₹ 5,00,000,000	₹ 5,00,000,000	₹ 5,00,000,000
10	Accounting classification	Equity share capital	Reserves	Reserves	Reserves	Reserves	Reserves	Reserves	Reserves
11	Original date of issuance	Various*	21-Apr-1998	10-Jan-2008	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12	Prepayable or dated	Perpetual	Dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	NA	21-Apr-2018	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	Call option date: 30-Apr-2018 & Redemption: At par	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	Every Interest Payment Date after 30-Apr-2018	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-Jun-2023	Every Interest Payment Date after 28-Dec-2023
17	Coupons / dividends	NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Fixed or floating, add-on/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
19	Coupon rate and any related index	NA	Rs 100 per annum per share of Rs 1 crore only	Before call: 10.15% if call not exercised: 9.90%	Before call: 8.90% if call not exercised: 8.55%	Before call: 8.55% if call not exercised: 8.55%	Before call: 8.55% if call not exercised: 8.55%	Before call: 9.15% if call not exercised: 9.15%	Before call: 9.90% if call not exercised: 9.90%
20	Existence of a dividend stopper	NA	NA	Yes	Yes	Yes	Yes	Yes	Yes
21	Fully discretionary, partially discretionary or mandatory	NA	NA	Partially discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
22	Existence of step up or other incentive to redeem	No	No	Yes	No	No	No	No	No
23	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
30	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
31	Write-down features	No	No	No	Yes	Yes	Yes	Yes	Yes
32	If write-down, full or partial	NA	NA	NA	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	NA	NA	NA	In case of pre specified trigger: Permanent or Temporary In case of PONV Trigger: only Permanent	In case of pre specified trigger: Permanent or Temporary In case of PONV Trigger: only Permanent	In case of pre specified trigger: Permanent or Temporary In case of PONV Trigger: only Permanent	In case of pre specified trigger: Permanent or Temporary In case of PONV Trigger: only Permanent	In case of pre specified trigger: Permanent or Temporary In case of PONV Trigger: only Permanent
34	Temporary write-down, description of write-up mechanism	NA	NA	NA	The instrument may be written up (increased) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written up (increased) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written up (increased) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written up (increased) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written up (increased) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Perpetual Debt Instruments	Tier II Instruments	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier I Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier I Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier I Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier I Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier I Capital) of the Bank.
36	Non-compliant transitional features	No	No	Yes	No	No	No	No	No
37	If yes, specify non-compliant features	NA	NA	Loss absorption feature	NA	NA	NA	NA	NA

* Offer for sale: 05-Aug-1997
Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

