



The Bank Of Rajasthan Ltd.

VII. SUMMARY TERM SHEET

Issuer	The Bank Of Rajasthan Ltd.
Issue Size	Rs. 40 crores plus Green shoe option
Instrument	Unsecured Redeemable Non-Convertible Subordinated Tier-II Bonds (Series-VI) in the nature of Promissory Notes ("Bonds")
Issuance/ Trading	In Dematerialized Form
Credit Rating	LA Minus from ICRA [*] and Single A Minus from CARE
Security	Unsecured
Face Value	Rs. 10,00,000/- per Bond
Issue Price	At par (Rs. 10,00,000/- per Bond)
Redemption Price	At par (Rs. 10,00,000/- per Bond)
Minimum Subscription	1 Bond and in multiples of 1 Bond thereafter
Tenure	120 Months (10 Year)
Put & Call Option	None
Redemption/ Maturity	At par at the end of 120 Months (10 Year) from the Deemed Date of Allotment (with prior approval from the Reserve Bank of India)
Redemption Date	December 29, 2018
Coupon Rate *	11.50% p.a.
Interest Payment	Semi-Annually
Interest Payment Date	29th December and 29th June of each year
Listing	Proposed on the Wholesale Debt Market (WDM) Segment of the Bombay Stock Exchange. (BSE)
Trustee	The IDBI Trusteeship services Limited has been appointed by the Bank to act as Trustees for and on behalf of the holder(s) of the Bonds
Depository	National Securities Depository Ltd. and Central Depository Services (India) Ltd.
Interest on Application Money *	At coupon rate (i.e. @ 11.50% p.a.) from the date of realization of cheque(s)/ demand draft(s)/ RTGS up to one day prior to the Deemed Date of Allotment
Settlement	Payment of interest and repayment of principal shall be made by way of cheque(s)/ interest/ redemption warrant(s)/ demand draft(s)/ credit through RTGS system
Mode of Subscription	Cheque(s) / demand draft(s) may be drawn in favour of "The Bank Of Rajasthan Ltd." and crossed "Account Payee Only" payable at par at designated centers mentioned elsewhere in the Disclosure Document or by way of electronic transfer of funds through RTGS mechanism for credit in the account of "The Bank Of Rajasthan Ltd. RTGS Account" IFSC Code: "BRAJ 0003390" for Mumbai
Issue Opens on ^	December 18, 2008
Issue Closes on ^	December 29, 2008
Pay-In Dates ^	December 18, 2008 to December 29, 2008
Deemed Date of Allotment ^	January 5, 2009

* Subject to deduction of tax at source, as applicable.

^ The Bank reserves its sole and absolute right to modify (pre-poner/ postpone) the issue opening/ closing without giving any reasons or prior notice. In such a case, investors shall be intimated about the revised time by the Bank. The Bank also reserves the right to keep multiple Deemed Date(s) of Allotment at its sole discretion without any notice.