

XXII.Listing of Bonds

Name of the Recognised (Designated) Stock Exchange where the securities are proposed to be listed
National Stock Exchange of India Limited (NSE)
Exchanges Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

The Issuer has obtained in principle approval from NSE vide its letter dated January 7, 2008.

XXIII.Term Sheet

- i) Issuer : ICICI Bank Limited
- ii) Minimum Subscription of Debt securities and in multiples of Debt securities thereafter: As the Issue of Bonds to be made is on private placement basis, the requirement of minimum subscription shall not be applicable.
- iii) Tenor : 15_Months from the Deemed Date of Allotment
- iv) Coupon Rate :
 - a. Upto the Call Option Date : 10.00% p.a. payable annually
 - b. After the Call Option Date (Step-up Option) : 10.50% from October 31, 2018 upto June 19, 2023 if the call option is not exercised by the Bank.
- v) Redemption Date : June 20, 2023 (only with prior approval of RBI).
- vi) Put / Call option : No Put Option. Call Option is available to Issuer on October 31, 2018 (to be exercised only with prior approval of RBI).
- vii) Proposed listing of the debt securities with: National Stock Exchange of India Ltd.
- viii) Issuance : Demat mode
- ix) Trading : Demat mode only
- x) Depository : We have made depository arrangement with National Securities Depository Limited (NSDL) and Central Depository Services Limited (CDSL).
- xi) Security : Unsecured Subordinated Bonds in the nature of Debentures
- xii) Credit Rating : "CARE AAA" by CARE and "AAA/Stable" by CRISIL
- xiii) Settlement by way of : Cheque /Demand Draft / RTGS
- xiv) Issue Schedule: Issue Opens on: June 16, 2008
 Issue Closes on: (latest closing date) June 19, 2008

xv) Pay-in date : June 16,2008 to June 19,2008

xvi) Deemed date of allotment : June 20, 2008

For additional details please refer to the Term Sheet dated June 12, 2008 attached as Annexure - B