

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY PETITION NO. 132 OF 2002
CONNECTED WITH
COMPANY APPLICATION NO. 606 OF 2001**

In the matter of the Companies Act, 1956;

And

In the matter of Sections 391 to 394 of the
Companies Act, 1956;

-And-

In the matter of ICICI Limited, a company
incorporated under the Indian Companies Act, 1913
and having its registered office at ICICI Towers,
Bandra-Kurla Complex, Mumbai 400 051;

-And-

In the matter of Scheme of Amalgamation of ICICI
Limited, ICICI Capital Services Limited and ICICI
Personal Financial Services Limited with ICICI
Bank Limited.

ICICI Limited, a Company
incorporated under the Indian
Companies Act, 1913 and having its
registered office at ICICI Towers,
Bandra-Kurla Complex, Mumbai
400 051.

... Petitioner Company

NOTICE OF THE HEARING OF THE PETITION

A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the arrangement embodied in the Scheme of Amalgamation of ICICI Limited, ICICI Capital Services Limited and ICICI Personal Financial Services Limited with ICICI Bank Limited was presented by the Petitioner Company on the 1st day of February, 2002, was admitted by the Honourable High Court of Judicature at Bombay on the 8th day of February, 2002 and the aforesaid Petition is fixed for hearing before the Honourable Judge taking Company matters on Wednesday the 13th day of March, 2002. Any person who is concerned with the Petitioner Company and desirous of supporting or opposing the aforesaid Petition should send to the Company Secretary of the Petitioner Company at its registered office at ICICI Towers, Bandra-Kurla Complex, Mumbai 400 051 or the Advocates for the Petitioner Company, at the address given below, a notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Company Secretary of the Petitioner Company or the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition. Where such person seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company by the person requiring the same between 11.30 a.m. and 4.30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

Dated this 14th day of February, 2002

Address :
Amarchand & Mangaldas &
Suresh A. Shroff & Co.,
Lentin Chambers, Dalal Street,
Fort, Mumbai – 400 023

Mr. Sharad Mathkar,
Partner,
Amarchand & Mangaldas & Suresh A.
Shroff & Co.,
Advocates for the Petitioner Company