

CLAIM FORM

Date : _____

The Manager
ICICI Bank Ltd
Corporate Legal Group - Debenture Trustees
3rd floor, RPG Tower, J.B. Nagar,
Andheri (East)
Mumbai 400 059

Attn. : Mr. Mahesh Shah / Mr. Avinash Puntambekar

Dear Sirs

Sub : Redemption of 15% Secured Redeemable Non-Convertible Debentures of Rs. 40/- each of PAL PEUGEOT LTD (in Liquidation).

Ref. : Your Notice to Debenture holders dated January 31 , 2014.

I/We are the holders of _____ Debentures of PAL PEUGEOT LTD and request you to redeem the same and pay the proceeds as per your Notice dated January 31, 2014. I /we enclose the original Debenture Certificate / Letter of Allotment.

My/Our particulars are as under :

1	Name of Debenture holder/s	i. First Holder _____ ii. Second Holder _____
2	Address of First Holder	_____ _____ _____ Tel No. _____ Mobile _____ Email Id _____
3	Debenture Certificate OR Letter of Allotment No.	Debenture Certificate No. _____ OR Letter of Allotment No. _____
4	No of Debentures	_____ Nos
5	Particulars of Bank Account of the First Holder :	i. Name of Bank _____ Branch & City _____ ii. Savings Bank / Current A/c No. _____ (Please enclose xerox copy of cheque) iii. PAN No. _____

I/We agree and confirm

- i. Receipt of the payment by credit to my Bank account would constitute a valid receipt and discharge of ICICI Bank in its capacity as Debenture Trustees to that extent.
- ii. To indemnify and keep the Trustees indemnified for any loss suffered by them for agreeing to redeem the debentures on the basis of the Letter of Allotment.
- iii. The particulars provided above are true and correct.

Name of 1st Holder _____

Signature of 1st Holder _____

Name of 2nd Holder _____

Signature of 2nd Holder _____

(Above signature to be verified by Manager of the Bank where the First Holder holds a Bank Account).

Signature Verified by Manager
with Stamp & Seal of Bank

Note : Please check if following enclosed

- 1. **Original Debenture Certificate or Letter of Allotment**
- 2. **Xerox copy of cheque of First Holder .**

