

April 23, 2022

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Intimation under Regulation 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 54(3) of the Listing Regulations, as amended from time to time, please find attached the Security Cover details of non-convertible debt securities outstanding as on March 31, 2022. Security cover details have been provided in the format prescribed by SEBI for disclosure under Regulation 56(1)(d) of the Listing Regulations.

We request you to kindly take note of the same.

In order to provide clear and explicit guidance to investors in Basel II/III bonds and to set right the market expectations with on the nature of such issuances, please do note that the enclosed security cover disclosure is being issued in consonance with SEBI regulation and shall have no effect on the seniority of such instruments and all other terms and conditions applicable for the issue of the bonds as specified by RBI Master Circular no. DBR.No.BP.BC.1/21.06.201/2015-16 dated July 1, 2015 for Basel III compliant bonds/ RBI Master Circular no. DBR.No.BP.BC.4/21.06.001/2015-16 dated July 1, 2015 for Basel II compliant bonds, as amended from time to time, and terms of the issue.

You are requested to bring the above disclaimer to the notice of the investors.

Yours sincerely,
For ICICI Bank Limited

Dinesh Chheda
Assistant General Manager
Encl: As above

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Security Coverage Ratio at March 31, 2022

			₹ in million
Sr. No.	Particulars		Amount
i.	Net assets of listed equity available for unsecured lenders	A	2,699,700.7
	Property Plant & equipment (excluding intangible assets and prepaid expenses)		93,738.2
Add:	Investments		3,102,410.0
Add:	Cash & Bank Balances		1,678,223.6
Add:	Other current/non-current assets excluding deferred tax assets		9,160,872.9
Less:	Total asset available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads		-
Less:	Unsecured current/non-current liabilities		(11,335,544.0)
Less:	Interest accrued/payable on unsecured borrowings		-
ii.	Total Borrowings (unsecured) ¹	B	1,067,400.3
iii.	Security Coverage Ratio	(A/B)	252.9%

1. Includes borrowings under market repurchase transactions (including tri-party repo)

