

April 18, 2022

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra - Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Intimation regarding Compliance Certificate Pursuant to Regulation 40(9) Of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March, 2022

Pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, we are attaching herewith compliance certificate issued by Alwyn D'Souza & Co in respect of Non-Convertible Debentures (NCD) of ICICI Bank Limited (including NCD's issued by erstwhile ICICI Limited) for year ended March, 2022

We request you to take this in your records.

Yours faithfully,

ICICI Bank Limited

Dinesh Chheda
Assistant General Manager

Encl: a/a

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Alwyn D'Souza & Co.

Company Secretaries

[Firm Registration No: S2003MH061200] [Peer Review Certificate No.683/2020]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.

Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,
Mira Road (East), Thane-401107; Tel: 022-79629822; Mob: 09820465195;

E-mail: alwyn@alwynjay.com ; Website : www.alwynjay.com

**COMPLIANCE CERTIFICATE PURSUANT TO REGULATION 40(9) OF SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR YEAR ENDED MARCH, 2022**

We have examined all Registers, files and other documents relating to ICICI Bank Limited (CIN L65190GJ1994PLC021012) ("the Company") maintained by 3i Infotech Limited, Company's Registrar & Transfer Agent, pertaining to transfer of debentures of the Company for the period from April 1, 2021 to March 31, 2022 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, We hereby certify that during the year ended **March 31, 2022**, the Company:

- was not required to deliver any debenture certificates relating to transfer of debentures received by the Company and rejected due to amended Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 which mandated the transfer of securities in dematerialized form only.
- did not receive any request relating to consolidation, sub-division, exchange of debenture certificates during the period under review.

Place : Mumbai

Date : April 13, 2022

Alwyn D'Souza & Co.

Company Secretaries



Office Address :

Annex-103, Dimple Arcade,
Asha Nagar, Kandivali (East),
Mumbai 400101.

[Alwyn D'Souza, FCS.5559]

[Proprietor]

[Certificate of Practice No.5137]

[UDIN : F005559D000098291]