



April 13, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort
Mumbai 400 001

Dear Sir / Madam,

Sub : Reporting of Debt Securities pursuant to SEBI Circulars No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and No. CIR/DDHS/P/59/2018 dated March 28, 2018

We write with reference to the captioned SEBI circular regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Please find attached the details of listed Private Placement bonds outstanding as at the half year ended March 31, 2022.

We request you to please take this on record and let us know if any further information is required.

Yours sincerely,

For ICICI Bank Limited

Dinesh Chheda
Assistant General Manager

Encl. : Annexure

Annexure:-

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (Rs. in crore)	Amount Outstanding (Rs. in crore)	Name of the Debenture Trustee	Company's Remarks if any	Status
1	ICICI Bank Ltd.	INE090A08QO5	29-Sep-10	29-Sep-25	8.9	Y	N.A.	N.A.	N.A.	1479	1479	IDBI Trusteeship Services Ltd.	N.A.	Listed
2	ICICI Bank Ltd.	INE090A08SN3	31-Dec-12	31-Dec-22	9.15	Y	N.A.	N.A.	N.A.	3800	3800	Axis Trustee Services Limited	N.A.	Listed
3	ICICI Bank Ltd.	INE090A08TN1	06-Aug-14	06-Aug-24	9.15	H	N.A.	N.A.	N.A.	700	700	IDBI Trusteeship Services Ltd.	N.A.	Listed
4	ICICI Bank Ltd.	INE090A08TO9	04-Sep-14	04-Sep-24	9.25	H	N.A.	N.A.	N.A.	3889	3889	IDBI Trusteeship Services Ltd.	N.A.	Listed
5	ICICI Bank Ltd.	INE090A08TS0	31-Mar-15	31-Mar-25	8.45	Y	N.A.	N.A.	N.A.	2261	2261	IDBI Trusteeship Services Ltd.	N.A.	Listed
6	ICICI Bank Ltd.	INE090A08TT8	13-May-16	13-May-26	8.4	Y	N.A.	N.A.	N.A.	6500	6500	Axis Trustee Services Limited	N.A.	Listed
7	ICICI Bank Ltd.	INE090A08TU6	07-Oct-16	07-Oct-23	7.6	Y	N.A.	N.A.	N.A.	4000	4000	IDBI Trusteeship Services Ltd.	N.A.	Listed
8	ICICI Bank Ltd.	INE090A08TX0	27-Jun-17	27-Jun-24	7.42	Y	N.A.	N.A.	N.A.	400	400	IDBI Trusteeship Services Ltd.	N.A.	Listed
9	ICICI Bank Ltd.	INE090A08TY8	27-Jun-17	25-Jun-27	7.47	Y	N.A.	N.A.	N.A.	1747	1747	IDBI Trusteeship Services Ltd.	N.A.	Listed
10	ICICI Bank Ltd.	INE090A08TZ5	20-Sep-17	PERPETUAL	8.55	Y	Call Option	N.A.	20-Sep-22	1080	1080	IDBI Trusteeship Services Ltd.	N.A.	Listed
11	ICICI Bank Ltd.	INE090A08UA6	04-Oct-17	PERPETUAL	8.55	Y	Call Option	N.A.	04-Oct-22	475	475	IDBI Trusteeship Services Ltd.	N.A.	Listed
12	ICICI Bank Ltd.	INE090A08UB4	20-Mar-18	PERPETUAL	9.15	Y	Call Option	N.A.	20-Jun-23	4000	4000	IDBI Trusteeship Services Ltd.	N.A.	Listed
13	ICICI Bank Ltd.	INE090A08UC2	28-Dec-18	PERPETUAL	9.9	Y	Call Option	N.A.	28-Dec-23	1140	1140	IDBI Trusteeship Services Ltd.	N.A.	Listed
14	ICICI Bank Ltd.	INE090A08UD0	17-Feb-20	17-Feb-30	7.1	Y	Call Option	N.A.	17-Feb-25	945	945	IDBI Trusteeship Services Ltd.	N.A.	Listed
15	ICICI Bank Ltd.	INE090A08UE8	15-Jun-21	15-Jun-28	6.45	Y	N.A.	N.A.	N.A.	2827.4	2827.4	IDBI Trusteeship Services Ltd.	N.A.	Listed
16	ICICI Bank Ltd.	INE090A08UF5	26-Nov-21	26-Nov-28	6.67	Y	N.A.	N.A.	N.A.	3595	3595	IDBI Trusteeship Services Ltd.	N.A.	Listed
17	ICICI Bank Ltd.	INE090A08UG3	17-Dec-21	17-Dec-31	6.96	Y	N.A.	N.A.	N.A.	5000	5000	IDBI Trusteeship Services Ltd.	N.A.	Listed
18	ICICI Bank Ltd.	INE090A08UH1	11-Mar-22	11-Mar-32	7.12	Y	N.A.	N.A.	N.A.	8000	8000	IDBI Trusteeship Services Ltd.	N.A.	Listed