

October 31, 2019

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Debenture Trustee Certificates

Further to our earlier letter dated October 26, 2019 and in compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed copies of the certificates issued by debenture trustees.

We confirm that the Bank has forwarded the required / applicable documents for FY 2019-20 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

Please take the above information on record.

For ICICI Bank Limited



Ranganath Athreya
Company Secretary

Encl: As above

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No. 8676/ITSL/OPR/2019-20

October 29, 2019

To,
ICICI Bank Limited
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

Kind Attn: Mr. Ranganath Athreya

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2019

This has reference to the privately/publicly placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited** (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated October 26, 2019 and we have noted the contents provided therein.

Thanking You.

Yours Faithfully,
For **IDBI Trusteeship Services Limited**

A handwritten signature in black ink, appearing to read 'M. K. P. L.' with a long horizontal stroke at the beginning.

Authorised Signatory

Ma



ATSL/CO/19-20/5229

October 30, 2019

International Financial Institutions Group
ICICI Bank Ltd
Bandra Kurla Complex,
Mumbai

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the Privately Placed, Unsecured Redeemable, Non Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange/ Bombay Stock Exchange ("**Listed Debt Securities**")

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated October 29, 2019 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Swati Borkar

Swati Borkar
Assistant General Manager

Encl: a/a

Cc: Debenture holders

PB

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

MSME UAN: MH19E0033585

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com



प्रधान कार्यालय/Head Office
LOKMANGAL, 1501, SHIVAJI NAGAR, PUNE-5
फोन/ TELE: 020-25536256
ई-मेल / e-mail: bomcolaw@mahabank.co.in
विधि विभाग/Legal Department



AX1/Legal/DT/ICICI/2019-20/ 18360

Date: 30/10/2019

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai - 400051

Dear Sir

Sub: - Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir/Madam,

This has reference to the Public Placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited ("Company"), wherein bank of Maharashtra is acting as the Debenture Trustee and listed on the National stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter to the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information vide your email dated 29th October, 2019 along with the relevant/necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You,

Yours faithfully,

(Aparna Joglekar)
Deputy General Manager
(Recovery) & CLO
For Bank of Maharashtra
(Debenture Trustee)

