



ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400 051

News Release

October 5, 2005

The Board of Directors of ICICI Bank (NYSE: IBN) will meet on October 13, 2005 to consider, inter alia, the Bank's results for the half-year ended September 30, 2005 and the further issue of equity capital by the Bank.

This release does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or exempt from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus and will contain detailed information about ICICI Bank Limited and its management, as well as financial statements.

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