

ICICI Bank Limited ("the Bank") is a registered Debenture Trustee ("DT") in terms of Securities Exchange Board of India (Debenture Trustee) Rules & Regulations, 1993. In view of SEBI Circular SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020 on " Monitoring and Disclosures by Debenture Trustee", the debenture trustee is required to disclose information in respect of listed debt securities.

1. **Revision in Credit ratings – Not Applicable #**
2. **Status of payment of interest/principal by the listed entity – Not Applicable#**
3. **Monitoring of Utilization Certificate and Asset Cover— Not Applicable#**

**# Note for 1, 2, 3 -** The Bank has not accepted any new debenture trustee assignments since August 2000. At present, Bank is handling only old issuances i.e. prior to year 2000, wherein the Bank was earlier appointed as Debenture Trustee (all such issuances currently are not listed Debt Securities.).

**4. Details of Debenture issues handled by debenture trustee and their status**

Type	Debenture issues at end of last half year ended March 2022						Debenture issues accepted during half year ended March 2022						Debenture issues fully redeemed during half year ended March 2022						Debenture issues outstanding as on last day of half year ended March 2022						Cumulative issues handled up to the half year ended March 2022 (Amount in Crores)	
	Secured		Unsecured		Total		Secured		Unsecured		Total		Secured		Unsecured		Total		Secured		Unsecured		Total		No.	Amt
	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.	No.	Amt.		
Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Right	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Privately Placed Listed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note :** - Cumulative number of debenture issues handled from the date of registration till March 31, 2022 are 1120 which includes Public issues- 94, Right issues- 121 & Privately Placed Unlisted issues- 905. Cumulative size of debenture issues handled from the date of registration till March 31, 2022 are Rs. 53,750.14 Crores, which includes Public issues of Rs. 8,589.60 Crores, Right issues of Rs. 6,061.79 Crores & Privately Placed Unlisted issues of Rs. 39,098.75 Crores.

**5. Status of information regarding breach of covenants/terms of the issue, if any action taken by debenture trustee**

Sr. No.	Name of the Listed Entity (ISIN)	Covenants / terms of issue (if any ) breached during the quarter	Security to be enforced due to breach of covenant / terms of issue including any revised due date (if any)	Date of actual breach	Date of detecting the breach by the debenture trustee	Date of intimation given to debenture holders, stock exchanges, SEBI, etc. (if applicable)	Delay if any (in no. of days)		Reasons for the delay	Further action taken, if any
							In detecting the breach	In intimation		
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

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**6. Complaints received by debenture trustee including default cases (all such issuances pertained to currently not listed Debt Securities)**

No. of pending Complaints at the end of last	No. of complaints received during the half year	No. of complaints resolved during the half year (within 30 days)	No. of complaints pending at the end of half year (for	Nature of the Complaint(s)	Steps taken to resolve the pending complaints	Remarks, if any Name of the Company

half year			more than 30 days)	Delay in payment of interest	Delay in payment of redemption	Any other		
14	0	0	14	Yes	Yes	No	Company declared Sick	Aluminum Industries Ltd.
7	0	0	7	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	B.D. Industries Ltd.
3	0	0	3	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Bharat Steel Tubes Ltd.
1	0	0	1	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Carona Ltd
2	0	0	2	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	CIMMCO Birla Ltd.
43	0	0	43	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Garware Nylons Ltd.
7	0	0	7	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Herdillia Unimers Ltd.
151	0	0	151	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Hico Products Ltd.
11	1	0	12	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Incab Industries Ltd.

7	0	0	7	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Indu Nissan Oxo Chemical Ltd.
101	0	0	101	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Jayant Vitamins Ltd.
341	0	0	341	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Lloyds Finance Ltd.
0	0	0	0	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	M.H. Mills Ltd.
2	3	0	5	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Machinery Mfg. Corpn.Ltd.
37	0	0	37	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Mehar Dairy Industries Ltd
5	1	0	6	Yes	Yes	No	Company had filed reference before Board for Industrial & Financial Reconstruction. Proposing to file suit before DRT, Delhi.	Modi Industries Ltd
23	0	0	23	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Montari Industries Ltd

73	0	0	73	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	PAL Peugeot Ltd.
99	1	0	100	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Parasrampuriah Synthetics Ltd.
17	0	0	17	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Poysha Industrial Ltd.
4	1	0	5	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Shree Synthetics Ltd.
4	0	0	4	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Sanghavi Steel Ltd.
20	0	0	20	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Shri Ishar Alloy Steel Ltd.
17	0	0	17	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Shrishma Fine Chemicals Ltd.
19	0	0	19	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Synthetics & Chemicals Ltd.
2	0	0	2	Yes	Yes	No	We have filed suit against the Company to recover the dues of debentureholders.	Woolworth Ltd.

7. Status regarding maintenance of accounts maintained under supervision of debenture trustee– Not Applicable #

8. Status of information regarding any default by listed entity and action taken by debenture trustee– Not Applicable#

**#Note for 7 & 8** - The Bank has not accepted any new debenture trustee assignments since August 2000. At present, Bank is handling only old issuances i.e. prior to year 2000, wherein the Bank was earlier appointed as Debenture Trustee (all such issuances currently are not listed Debt Securities.).